



Sarratt Parish Council

Policies and Procedures: Document Retention Policy

Sarratt Parish Council recognises that the efficient and appropriate management of its records is necessary to comply with its legal and regulatory obligations and to contribute to the effective overall management of the Parish Council. This document provides the policy framework through which this effective management can be achieved and audited. It covers:

- Scope
- Responsibilities
- Relationships with existing policies
- Retention Schedule

Scope of the policy

This policy applies to all records created, received or maintained by the Council in the course of carrying out its functions. Records are defined as all those documents which facilitate the business carried out by the Council and which are thereafter retained (for a set period) to provide evidence of its transactions or activities. These records may be created, received or maintained in hard copy or electronically.

A small percentage of the Council's records will be selected for permanent preservation as part of the Council's archives and for historical research.

Responsibilities

Sarratt Parish Council has a corporate responsibility to maintain its records and record management systems in accordance with the regulatory environment. The person with overall responsibility for the implementation of this policy is the Parish Clerk who is required to manage the Council's records in such a way as to promote compliance with this policy so that information will be retrieved easily, appropriately and in a timely manner.

Relationship with existing policies

This policy has been drawn up within the context of:

- GDPR policy
- Freedom of Information policy
- And with other legislation or regulations (including audit and Statute of Limitations) affecting the Parish Council.

Retention Schedule

Under the Freedom of Information Act 2000, the Parish Council is required to maintain a Retention Schedule listing the record series which it creates in the course of its business. The Retention Schedule lays down the length of time which the record needs to be retained and the action which should be taken when it is of no further administrative use.

The Clerk is expected to manage the record keeping systems using the Retention Schedule and to take account of the different retention periods when creating new record keeping systems.

This Retention Schedule refers to record series regardless of the media in which they are stored.

The Sarratt Parish Council Document Retention Schedule is in line with the NALC Legal Topic Note 40, dated 3 August 2022.

Reviewed and adopted: 14 March 2023